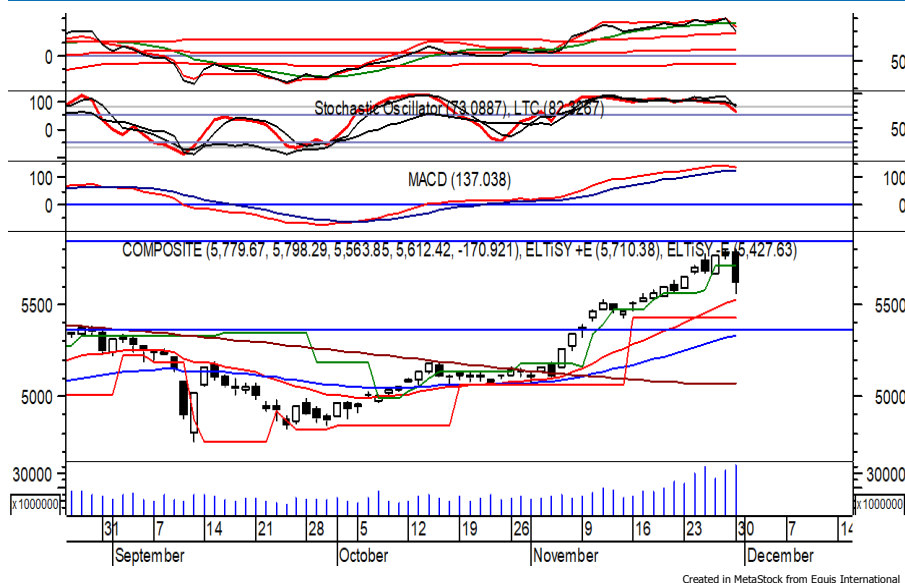


Indeks Harga Saham Gabungan

(IHSG)

Range : 5,520 — 5,710



IHSG ditutup melemah pada perdagangan kemarin berada di level 5,612.

Indeks tampak sedang menguji support level 5,600, yang jika bergerak melewatinya berpotensi berlanjut melemah menuju level berikutnya di 5,520.

Stochastic yang bergerak meninggalkan wilayah overbought berpotensi membawa indeks melemah. Namun jika indeks berbalik menguat dapat menguji 5,710. Hari ini diperkirakan indeks bergerak fluktuatif, dengan kecenderungan melemah terbatas.

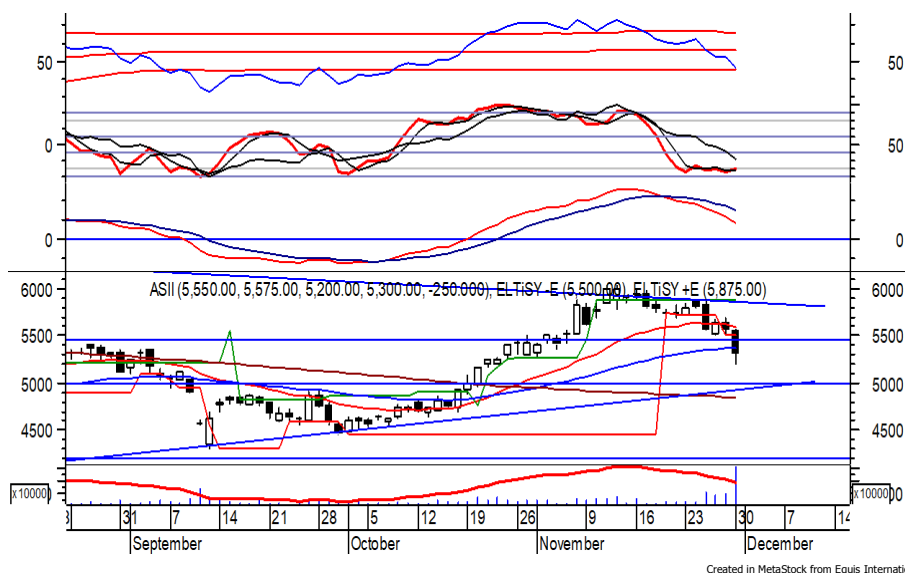
Level	Support	Resistance
I	5,520	5,710
II	5,425	5,800
III	5,330	5,845

Top Active			Top Foreign Buy			Top Foreign Sell			Top Leading		
Code	Close	Freq	Code	Close	Volume	Code	Close	Volume	Code	IDX Pts	Chg (%)
TLKM	3,230	62,929	TOWR	1,095	174,329,900	HMSP	1,525	-176,871,500	LPKR	1.7	13.6
ASII	5,300	47,696	MDKA	1,940	152,634,700	TLKM	3,230	-162,589,362	MPRO	1.3	9.5
BBRI	4,090	46,018	CARE	380	90,937,900	ANTM	1,145	-135,315,900	ITMG	1.2	10.5
BRIS	1,430	42,652	BRMS	60	26,596,000	LPKR	234	-89,924,900	HRUM	1.2	21.4
DOID	410	41,257	MNCN	1,015	21,578,600	PGAS	1,390	-75,002,413	AALI	1.1	5.8
TOWR	1,095	40,287	BRIS	1,430	15,583,100	ADRO	1,390	-73,875,600	Top Lagging		
BBNI	6,000	39,954	JPFA	1,335	9,263,500	BBRI	4,090	-62,439,282	Code	IDX Pts	Chg (%)
PGAS	1,390	35,339	KLBF	1,505	7,083,940	SSMS	690	-55,230,800	TLKM	-19.8	-6.6
AGRO	540	34,577	TINS	1,070	6,433,200	EXCL	2,410	-52,105,191	BBRI	-19.1	-4.2
ANTM	1,145	33,028	BWPT	125	6,220,700	BUMI	67	-50,119,200	BBCA	-19.1	-2.8
									BMRI	-13.0	-4.9
									ASII	-8.8	-4.5

PT. Astra International, Tbk.

(ASII) β :

1.36 Price : 5,300 TP: 5,500-5,600



ASII ditutup melemah pada perdagangan sebelumnya berada di IDR 5,300.

Harga berpotensi menguji level psikologis dan/atau support level yang berada di IDR 5,000, yang jika mampu bertahan di (atas) level tersebut, berpeluang menguat menuju resistance level IDR 5,500 hingga IDR 5,600.

Kecuali harga terus melemah hingga di bawah IDR 4,800.

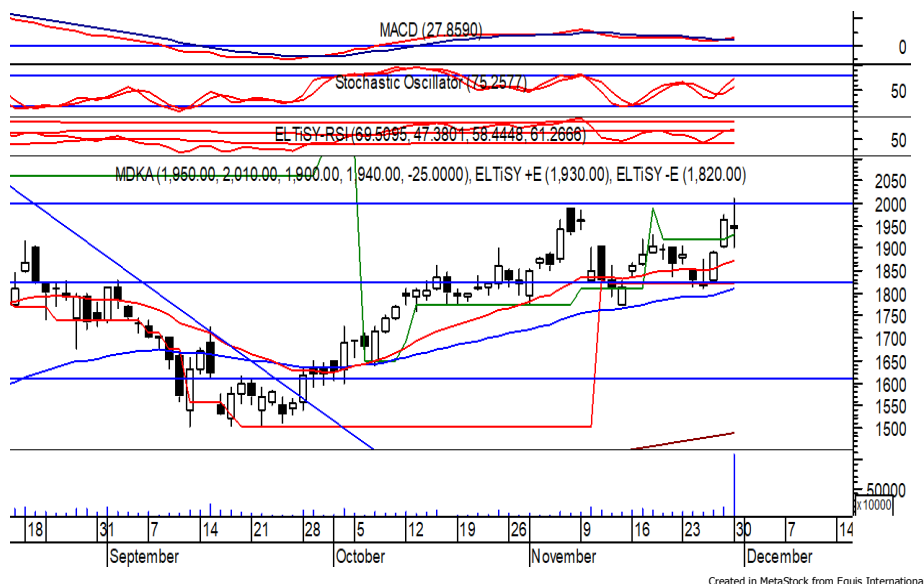
Rekomendasi : Buy on Weakness
Entry Level : 5,000-5,100
Take Profit : 5,500-5,600
Stop Loss : 4,750

PT. Merdeka Copper Gold, Tbk.

(MDKA) β :

0.49 Price : 1,940

TP: 2,000-2,060



MDKA pada perdagangan sebelumnya ditutup melemah berada di level IDR 1,940.

Harga tampak sedang mengalami konsolidasi dan mencoba bertahan di atas EMA 20.

Stochastic berada pada kecenderungan menguat dan berpotensi membawa harga menguji kembali resistance level IDR 2,000 hingga IDR 2,060. Kecuali harga melemah di bawah IDR 1,870.

Rekomendasi : Buy on Weakness
Entry Level : 1,890-1,920
Take Profit : 2,000-2,060
Stop Loss : 1,860

PT. Sarana Menara Nusantara, Tbk.

(TOWR) β :

0.76 Price : 1,095

TP: 1,140-1,155



TOWR ditutup melemah pada perdagangan sebelumnya berada di IDR 1,095.

Harga berpotensi menguji support level yang berada di IDR 1,050 yang jika mampu bertahan di (atas) level tersebut, berpotensi menguat menuju resistance level IDR 1,140 hingga IDR 1,155.

MACD cenderung menguat. Kecuali harga berbalik melemah hingga di bawah IDR 1,030.

Rekomendasi : Buy on Weakness
Entry Level : 1,050-1,070
Take Profit : 1,140-1,155
Stop Loss : 1,025

PT. Japfa Comfeed Indonesia, Tbk.

(JPFA) β :

1.80

Price : 1,335

BF: 1,290-1,250



JPFA sempat dibuka menguat di awal perdagangan kemarin sebelum akhirnya ditutup melemah berada di IDR 1,335.

Harga berpotensi melanjutkan pelemahannya dan bergerak menuju support level IDR 1,290 hingga IDR 1,250.

Candle yang membentuk formasi *bearish engulfing* berpotensi membawa harga melemah. Kecuali harga mampu berbalik menguat hingga di atas IDR 1,400.

Rekomendasi : Sell on Strength
Exit Level : 1,370-1,350
Bottom Fishing : 1,290-1,250
Buy Back : 1,410/1,425

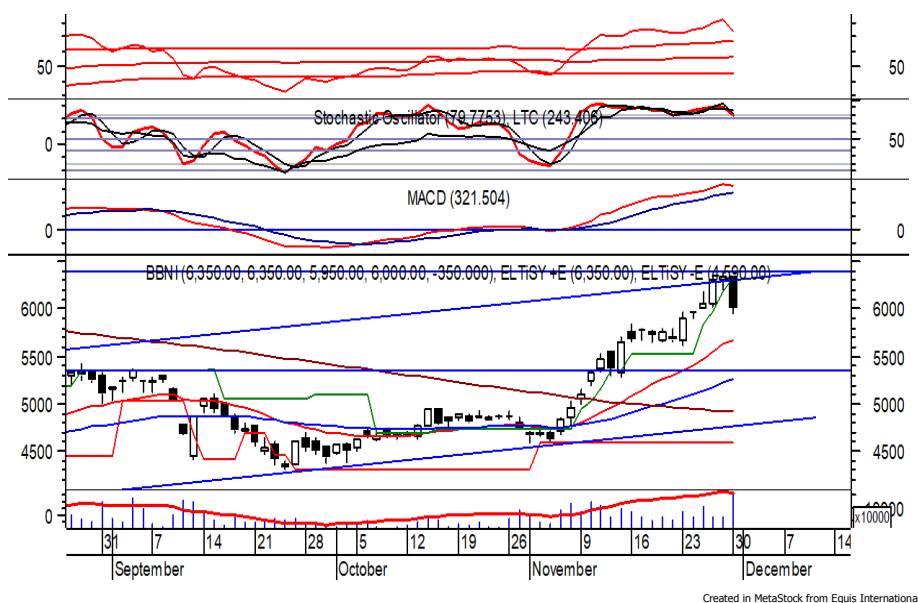
PT. Bank Negara Indonesia (Persero), Tbk.

(BBNI) β :

2.09

Price : 6,000

BF: 5,800-5,650



BBNI ditutup melemah pada perdagangan sebelumnya berada di IDR 6,000.

Harga tampak belum mampu melewati resistance level IDR 6,400, di mana berpotensi melanjutkan pelemahannya menuju support level yang berada di IDR 5,800 hingga IDR 5,650.

Stochastic yang bergerak meninggalkan wilayah overbought berpotensi membawa harga melemah.

Rekomendasi : Sell on Strength
Exit Level : 6,200-6,100
Bottom Fishing : 5,800-5,650
Buy Back : 6,450

Keterangan:

Speculative Buy : Harga menyentuh support, harga dapat saja meneruskan pelemahan, tetapi berpotensi rebound jika harga gagal break support.

Buy : Harga bergerak rebound meninggalkan support level.

Trading Buy : Harga masih berpotensi naik, tetapi sudah mendekati resistance level.

Sell : Harga telah mencapai resistance level.

Rekomendasi berdasarkan candlestick berlaku sampai 5 atau 8 hari ke depan (maksimal 10 hari), selebihnya dapat diartikan bahwa formasi candlestick gagal.

Research Division

Danny Eugene	Head of Research	danny.eugene@megasekuritas.id	+62 21 7917 5599	62431
Fadlillah Qudsi	Technical Analyst	fadlillah.qudsi@megasekuritas.id	+62 21 7917 5599	62035
Josua Lois Sinaga	Research Associate	josua.lois@megasekuritas.id	+62 21 7917 5599	62425

Retail Equity Sales Division

Carsum Kusmady	Head of Sales, Trading & Dealing	carsum.kusmady@megasekuritas.id	+62 21 7917 5599	62038
Andri Sumarno	Retail Equity Sales	andri@megasekuritas.id	+62 21 7917 5599	62045
Andrie Zainal Zen	Retail Equity Sales	andrie.zainal@megasekuritas.id	+62 21 7917 5599	62048
Brema Setyawan	Retail Equity Sales	brema.setyawan@megasekuritas.id	+62 21 7917 5599	62126
Dewi Suryani	Retail Equity Sales	dewi.suryani@megasekuritas.id	+62 21 7917 5599	62441
Ety Sulistyowati	Retail Equity Sales	ety.sulistyowati@megasekuritas.id	+62 21 7917 5599	62408
Fadel Muhammad Iqbal	Retail Equity Sales	fadel@megasekuritas.id	+62 21 7917 5599	62164
Syaifathir Muhamad	Retail Equity Sales	fathir@megasekuritas.id	+62 21 7917 5599	62179

Corporate Equity Division

Widianita	Marketing Equity Corporate	widianita@megasekuritas.id	+62 21 7917 5599	62439
-----------	----------------------------	----------------------------	------------------	-------

Fixed Income Sales & Trading

Tel. +62 7917 5559-62 Fax. +62 21 7917 5965

Investment Banking

Tel. +62 21 7917 5599 Fax. +62 21 7919 3900

PT. Mega Capital Sekuritas
Menara Bank Mega Lt. 2
Jl. Kapt P. Tendean, Kav 12-14 A
Jakarta Selatan 12790

DISCLAIMER

This Document is for information only and for the use of the recipient. It is not to be reproduced or copied or made available to others. Under no circumstances is it to be considered as an offer to sell or solicitation to buy any security. Any recommendation contained in this report may not be suitable for all investors and strictly a personal view and should not be used as a sole judgment for investment. Moreover, although the information contained herein has been obtained from sources believed to be reliable, its accuracy, completeness and reliability cannot be guaranteed. All rights reserved by PT Mega Capital Sekuritas.