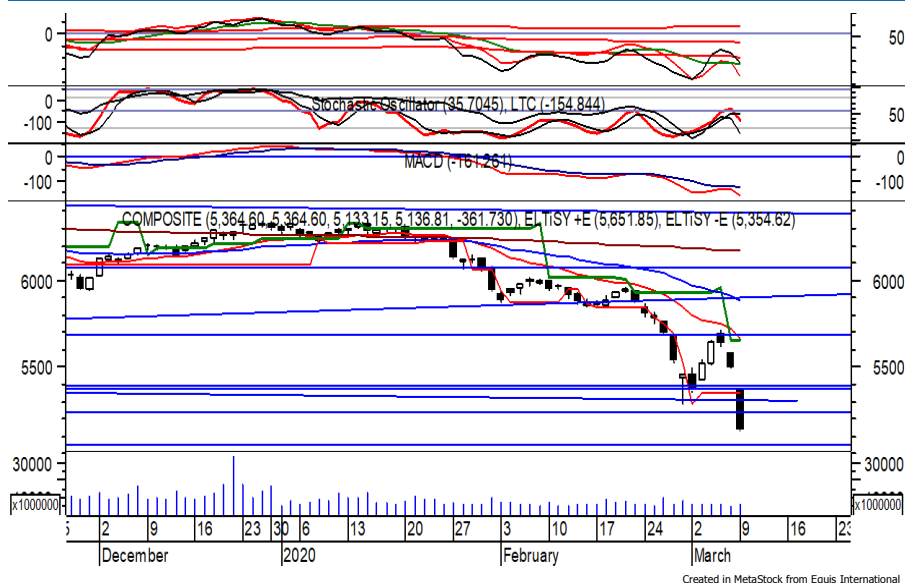


## Indeks Harga Saham Gabungan (IHSG)

Range : 4,965 — 5,235



IHSG kembali ditutup melemah pada perdagangan kemarin berada di level 5,136.

Indeks berpotensi melanjutkan pelemahannya setelah belum mampu bertahan di atas 5,290, di mana berpotensi menuju level berikutnya di 5,050 hingga 4,965.

Stochastic berada di wilayah netral dengan kecenderungan melemah. Namun jika indeks berbalik menguat dapat menguji 5,235. Hari diperkirakan indeks bergerak fluktuatif, cenderung melemah.

| Level | Support | Resistance |
|-------|---------|------------|
| I     | 5,050   | 5,235      |
| II    | 4,965   | 5,290      |
| III   | 4,915   | 5,355      |

| Top Active |        |        | Top Foreign Buy |        |            | Top Foreign Sell |        |             | Top Leading |         |         |
|------------|--------|--------|-----------------|--------|------------|------------------|--------|-------------|-------------|---------|---------|
| Code       | Close  | Freq   | Code            | Close  | Volume     | Code             | Close  | Volume      | Code        | IDX Pts | Chg (%) |
| BBRI       | 3,750  | 37,846 | INTP            | 13,650 | 53,450,900 | BBRI             | 3,750  | -34,382,425 | EMTK        | 0.4     | 1.4     |
| BBCA       | 28,925 | 27,698 | MMLP            | 108    | 52,446,500 | SCMA             | 945    | -9,476,000  | DADA        | 0.3     | 30.5    |
| BBNI       | 5,650  | 15,393 | MEDC            | 535    | 26,070,300 | PGAS             | 1,170  | -8,934,500  | GGRP        | 0.2     | 4.7     |
| MNCN       | 1,215  | 13,393 | DMAS            | 200    | 23,505,500 | CTRA             | 800    | -8,783,300  | JSPT        | 0.2     | 9.5     |
| ASII       | 5,025  | 12,778 | LPKR            | 228    | 21,151,100 | HMSP             | 1,555  | -8,734,400  | TOBA        | 0.2     | 6.2     |
| TLKM       | 3,500  | 10,871 | MNCN            | 1,215  | 15,725,700 | LSIP             | 825    | -7,937,200  | Top Lagging |         |         |
| ACST       | 258    | 10,286 | BMTR            | 282    | 15,680,900 | WEGE             | 188    | -7,855,500  | Code        | IDX Pts | Chg (%) |
| BMRI       | 6,575  | 9,559  | ADRO            | 1,010  | 14,799,600 | LINK             | 3,480  | -7,569,900  | BBCA        | -45.4   | -6.7    |
| ADRO       | 1,010  | 9,189  | MDKA            | 1,245  | 12,267,900 | ADHI             | 670    | -7,227,100  | BBRI        | -28.5   | -6.5    |
| PAMG       | 148    | 9,077  | PWON            | 500    | 10,219,800 | BBCA             | 28,925 | -7,104,938  | BMRI        | -28.0   | -9.3    |
|            |        |        |                 |        |            |                  |        |             | ASII        | -23.6   | -11.5   |
|            |        |        |                 |        |            |                  |        |             | TLKM        | -22.2   | -6.7    |

## PT Wijaya Karya Persero Tbk (WIKA)

β : 1.38 Price : 1,480 BF: 1,390-1,320



WIKA kembali ditutup melemah pada perdagangan kemarin berada di level IDR 1,480.

Harga berpotensi melanjutkan pelemahannya setelah belum mampu bertahan di atas 1,600, di mana berpotensi menuju support level IDR 1,390 hingga IDR 1,320.

MACD cenderung melemah. Kecuali harga mampu berbalik menguat hingga di atas IDR 1,640.

|                |                    |
|----------------|--------------------|
| Rekomendasi    | : Sell on Strength |
| Exit Level     | : 1,590-1,500      |
| Bottom Fishing | : 1,390-1,320      |
| Buy Back       | : 1,650            |

## PT Bank Rakyat Indonesia Persero Tbk

(BBRI)  $\beta$  :

1.33

Price : 3,750

TP: 3,910-4,000



BBRI pada perdagangan kemarin ditutup melemah berada di level IDR 3,750.

Harga berpotensi menguji support level yang berada di IDR 3,630, yang jika mampu bertahan di (atas) level tersebut, berpeluang rebound menuju resistance level IDR 3,910 hingga IDR 4,000.

Kecuali harga kembali melemah hingga di bawah IDR 3,570.

**Rekomendasi** : Buy on Weakness  
**Entry Level** : 3,630-3,700  
**Take Profit** : 3,910-4,000  
**Stop Loss** : 3,550

## PT Telekomunikasi Indonesia Persero Tbk

(TLKM)  $\beta$  :

0.89

Price : 3,500

BF: 3,420-3,350



TLKM kembali ditutup melemah pada perdagangan kemarin berada di level IDR 3,500.

Harga berpotensi berlanjut melemah setelah belum mampu bertahan di atas EMA 50, di mana berpotensi menuju support level IDR 3,420 hingga IDR 3,350.

Stochastic yang mengalami bearish crossover berpotensi membawa harga melemah. Kecuali harga mampu berbalik menguat hingga di atas IDR 3,650.

**Rekomendasi** : Sell on Strength  
**Exit Level** : 3,600-3,550  
**Bottom Fishing** : 3,420-3,350  
**Buy Back** : 3,670

## PT Erajaya Swasembada Tbk

(ERAA)  $\beta$  :

1.33

Price :

1,570

BF: 1,530-1,500



ERAA kembali ditutup melemah pada perdagangan sebelumnya berada di IDR 1,570.

Harga berpotensi melanjutkan pelemahannya setelah belum mampu bertahan di atas MA 200, di mana berpotensi menuju support level IDR 1,530 hingga IDR 1,500.

Stochastic yang mengalami bearish crossover berpotensi membawa harga melemah. Kecuali mampu berbalik menguat hingga di atas IDR 1,660.

**Rekomendasi** : Sell on Strength  
**Exit Level** : 1,630-1,600  
**Bottom Fishing** : 1,530-1,500  
**Buy Back** : 1,670

## PT Pakuwon Jati Tbk

(PWON)  $\beta$  :

1.24

Price :

500

BF: 480-470



PWON pada perdagangan sebelumnya ditutup melemah berada di level IDR 500.

Harga tampak belum mampu bertahan di atas support level IDR 510, di mana berpotensi melanjutkan pelemahannya menuju support level IDR 480 hingga IDR 470.

Stochastic berada di wilayah netral dengan kecenderungan melemah. Kecuali harga mampu berbalik menguat di atas IDR 540.

**Rekomendasi** : Sell on Strength  
**Exit Level** : 520-510  
**Bottom Fishing** : 480-470  
**Buy Back** : 545

### Keterangan:

**Speculative Buy** : Harga menyentuh support, harga dapat saja meneruskan pelemahan, tetapi berpotensi rebound jika harga gagal break support.  
**Buy** : Harga bergerak rebound meninggalkan support level.  
**Trading Buy** : Harga masih berpotensi naik, tetapi sudah mendekati resistance level.  
**Sell** : Harga telah mencapai resistance level.  
Rekomendasi berdasarkan candlestick berlaku sampai 5 atau 8 hari ke depan (maksimal 10 hari), selebihnya dapat diartikan bahwa formasi candlestick gagal.

### Research Division

|                 |                                                       |                                  |                  |       |
|-----------------|-------------------------------------------------------|----------------------------------|------------------|-------|
| Danny Eugene    | Mining, Finance, Infrastructure                       | danny.eugene@megasekuritas.id    | +62 21 7917 5599 | 62431 |
| Helen           | Consumer Discretionary, Consumer Staples, Health Care | helen.vincentia@megasekuritas.id | +62 21 7917 5599 | 62425 |
| Edo Ardiansyah  | Property, Trade, Basic Industry                       | edo.ardiansyah@megasekuritas.id  | +62 21 7917 5599 | 62425 |
| Fadlillah Qudsi | Technical Analyst                                     | fadlillah.qudsi@megasekuritas.id | +62 21 7917 5599 | 62035 |

### Retail Equity Sales Division

|                      |                                  |                                   |                  |       |
|----------------------|----------------------------------|-----------------------------------|------------------|-------|
| Carsum Kusmady       | Head of Sales, Trading & Dealing | carsum.kusmady@megasekuritas.id   | +62 21 7917 5599 | 62038 |
| Andri Sumarno        | Retail Equity Sales              | andri@megasekuritas.id            | +62 21 7917 5599 | 62045 |
| Andrie Zainal Zen    | Retail Equity Sales              | andrie.zainal@megasekuritas.id    | +62 21 7917 5599 | 62048 |
| Brema Setyawan       | Retail Equity Sales              | brema.setyawan@megasekuritas.id   | +62 21 7917 5599 | 62126 |
| Dewi Suryani         | Retail Equity Sales              | dewi.suryani@megasekuritas.id     | +62 21 7917 5599 | 62441 |
| Ety Sulistyowati     | Retail Equity Sales              | ety.sulistyowati@megasekuritas.id | +62 21 7917 5599 | 62408 |
| Fadel Muhammad Iqbal | Retail Equity Sales              | fadel@megasekuritas.id            | +62 21 7917 5599 | 62164 |
| Syaifathir Muhamad   | Retail Equity Sales              | fathir@megasekuritas.id           | +62 21 7917 5599 | 62179 |

### Corporate Equity Division

|                 |                            |                                  |                  |       |
|-----------------|----------------------------|----------------------------------|------------------|-------|
| Ratna Wijayanti | Corporate Equity Sales     | ratna.wijayanti@megasekuritas.id | +62 21 7917 5599 | 62055 |
| Widianita       | Marketing Equity Corporate | widianita@megasekuritas.id       | +62 21 7917 5599 | 62439 |

### OLT Brokerage Dept

|             |                       |                      |                  |       |
|-------------|-----------------------|----------------------|------------------|-------|
| Yefri Indra | Head of OLT Brokerage | olt@megasekuritas.id | +62 21 7917 5599 | 62168 |
|-------------|-----------------------|----------------------|------------------|-------|

#### Fixed Income Sales & Trading

Tel. +62 7917 5559-62 Fax. +62 21 7917 5965

#### Investment Banking

Tel. +62 21 7917 5599 Fax. +62 21 7919 3900

**PT. Mega Capital Sekuritas**  
Menara Bank Mega Lt. 2  
Jl. Kapt P. Tendean, Kav 12-14 A  
Jakarta Selatan 12790

#### DISCLAIMER

This Document is for information only and for the use of the recipient. It is not to be reproduced or copied or made available to others. Under no circumstances is it to be considered as an offer to sell or solicitation to buy any security. Any recommendation contained in this report may not be suitable for all investors and strictly a personal view and should not be used as a sole judgment for investment. Moreover, although the information contained herein has been obtained from sources believed to be reliable, its accuracy, completeness and reliability cannot be guaranteed. All rights reserved by PT Mega Capital Sekuritas.