

## Indeks Harga Saham Gabungan

(IHSG)

Range : 6,340 — 6,405



IHSG pada perdagangan kemarin kembali ditutup melemah berada di level 6,372.

Indeks berpotensi untuk melanjutkan pelemahannya setelah belum mampu bertahan di atas EMA 50, di mana berpotensi menuju support level 6,340.

Namun stochastic yang mulai menunjukkan kejenuhan terhadap aksi jual berpeluang menghambat laju pelemahan indeks dan menguji resistance level 6,405.

Hari ini diperkirakan indeks bergerak fluktuatif, cenderung melemah terbatas.

| Level | Support | Resistance |
|-------|---------|------------|
| I     | 6,340   | 6,405      |
| II    | 6,315   | 6,440      |
| III   | 6,295   | 6,470      |

| Top Active |        |        |
|------------|--------|--------|
| Code       | Close  | Freq   |
| JPFA       | 1,540  | 20,526 |
| SWAT       | 125    | 15,940 |
| UNVR       | 46,400 | 11,777 |
| BBRI       | 4,330  | 11,566 |
| CPRI       | 101    | 10,039 |
| MNCN       | 945    | 9,741  |
| ESTI       | 98     | 9,695  |
| PTBA       | 4,030  | 8,990  |
| BBCA       | 27,975 | 7,854  |
| CPIN       | 5,200  | 7,819  |

| Top Foreign Buy |       |            |
|-----------------|-------|------------|
| Code            | Close | Volume     |
| WEGE            | 382   | 23,402,600 |
| CTRA            | 1,130 | 16,033,400 |
| FREN            | 302   | 14,940,800 |
| KBLI            | 410   | 10,256,300 |
| PWON            | 730   | 9,703,100  |
| MAPI            | 965   | 9,361,700  |
| TLKM            | 3,830 | 8,467,366  |
| PGAS            | 2,340 | 7,981,100  |
| GIAA            | 462   | 7,689,600  |
| IIKP            | 95    | 6,194,100  |

| Top Foreign Sell |       |              |
|------------------|-------|--------------|
| Code             | Close | Volume       |
| BUMI             | 123   | -113,134,300 |
| BBRI             | 4,330 | -59,225,598  |
| KPIG             | 132   | -25,866,000  |
| PTBA             | 4,030 | -24,113,200  |
| JPFA             | 1,540 | -21,279,800  |
| PNLF             | 388   | -17,381,100  |
| KLBF             | 1,470 | -15,749,600  |
| MABA             | 51    | -15,394,000  |
| TRAM             | 112   | -13,055,900  |
| BMRI             | 7,650 | -12,054,900  |

| Top Leading |         |         |
|-------------|---------|---------|
| Code        | IDX Pts | Chg (%) |
| BDMN        | 2.8     | 4.0     |
| TPIA        | 1.2     | 1.5     |
| FREN        | 0.9     | 2.0     |
| MAYA        | 0.8     | 2.0     |
| TOPS        | 0.7     | 3.5     |

| Top Lagging |         |         |
|-------------|---------|---------|
| Code        | IDX Pts | Chg (%) |
| UNVR        | -15.4   | -4.6    |
| BBRI        | -7.7    | -1.6    |
| CPIN        | -6.3    | -7.6    |
| HMSP        | -5.2    | -1.5    |
| BBCA        | -3.8    | -0.6    |

## PT Indika Energy Tbk

(INDY) b :

0.92 Price : 1,720 TP: 1,775-1,795



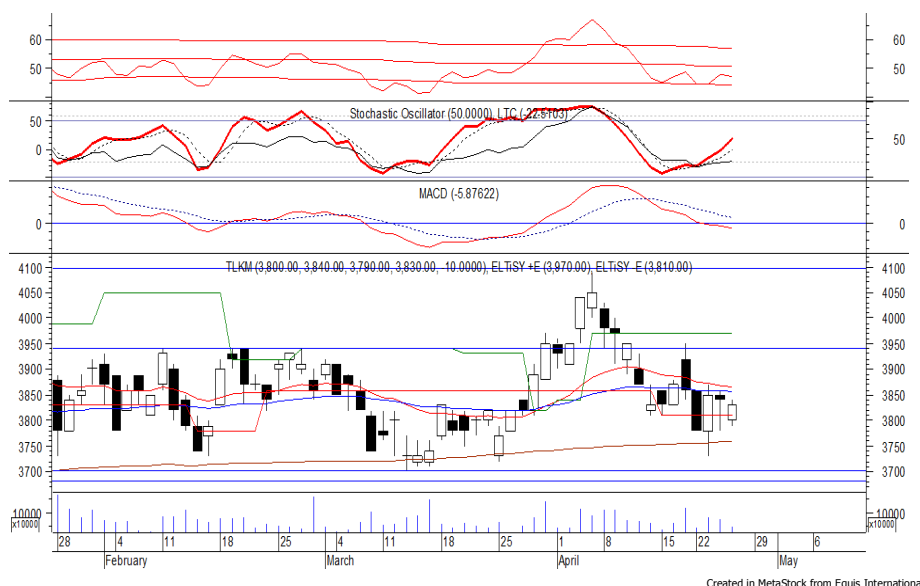
INDY pada perdagangan kemarin ditutup melemah berada di level IDR 1,720.

Harga juga sempat mencoba untuk melewati support level IDR 1,700, namun belum mampu. Hal tersebut berpeluang membawa harga mengalami penguatan dan bergerak menuju resistance level IDR 1,775 hingga IDR 1,795.

MACD yang mengalami golden cross memberikan peluang untuk menguat.

|             |                   |
|-------------|-------------------|
| Rekomendasi | : Speculative Buy |
| Entry Level | : 1,700-1,720     |
| Take Profit | : 1,775-1,795     |
| Stop Loss   | : 1,680           |

**PT Telekomunikasi Indonesia Persero Tbk (TLKM) b : 0.79 Price : 3,830 TP: 3,920-3,940**



TLKM ditutup melemah pada perdagangan kemarin berada di level IDR 3,830.

Harga tampak sedang mencoba untuk bertahan di atas MA 200, di mana berpeluang mengalami penguatan dan bergerak menuju resistance level IDR 3,920 hingga IDR 3,940.

Stochastic berada di wilayah netral dengan kecenderungan menguat. Kecuali harga berbalik melemah di bawah IDR 3,750.

**Rekomendasi : Buy on Weakness**  
**Entry Level : 3,780-3,810**  
**Take Profit : 3,920-3,940**  
**Stop Loss : 3,740**

**PT Erajaya Swasembada Tbk (ERAA) b : 0.63 Price : 1,605 TP: 1,665-1,725**



Sempat dibuka menguat di awal perdagangan kemarin, ERAA akhirnya ditutup melemah di IDR 1,605.

Harga berpotensi menguji kembali support level yang berada di IDR 1,540, yang jika mampu bertahan di (atas) level tersebut berpeluang rebound menuju resistance level IDR 1,665 hingga IDR 1,725.

MACD yang mengalami golden cross memberikan peluang untuk menguat. Kecuali harga berbalik melemah hingga di bawah IDR 1,505.

**Rekomendasi : Buy on Weakness**  
**Entry Level : 1,540-1,570**  
**Take Profit : 1,665-1,725**  
**Stop Loss : 1,500/1,485**

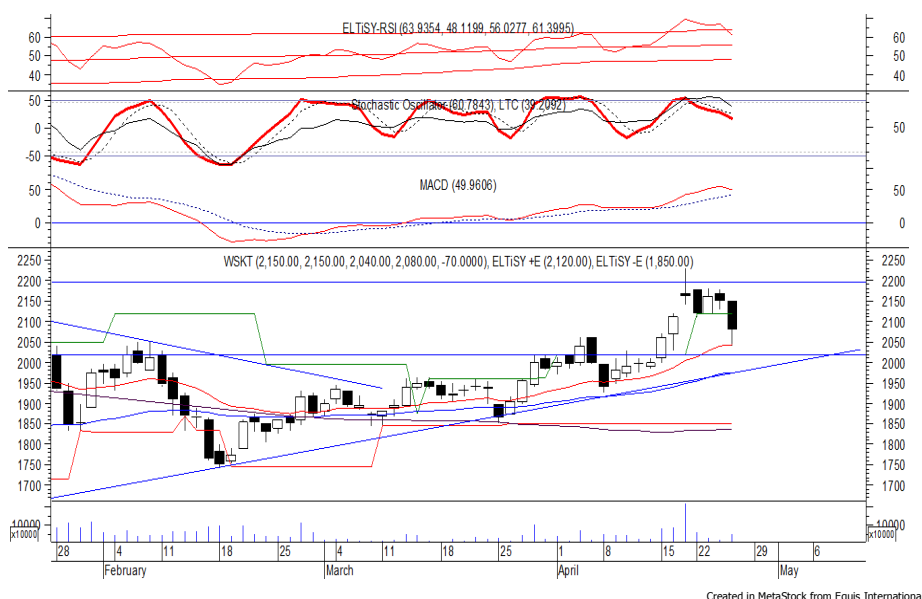
## PT Waskita Karya Persero Tbk

(WSKT) b :

1.42

Price : 2,080

BF: 2,010-1,980



WSKT kembali ditutup melemah pada perdagangan kemarin melanjutkan pelemahan yang terjadi sehari sebelumnya.

Harga berpotensi untuk berlanjut koreksi setelah belum mampu melewati resistance level IDR 2,200, di mana berpotensi menuju support level IDR 2,010 hingga IDR 1,980.

Stochastic yang berada pada kecenderungan melemah berpotensi membawa harga melemah.

Rekomendasi : Sell on Strength  
Exit Level : 2,150-2,120  
Bottom Fishing : 2,010-1,980  
Buy Back : 2,210

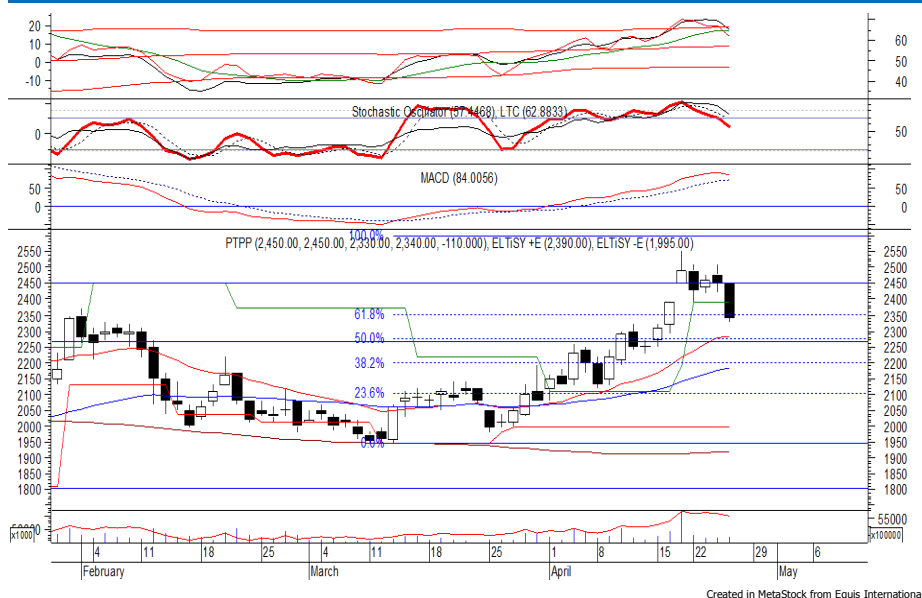
## PT PP Persero Tbk

(PTPP) b :

1.50

Price : 2,340

BF: 2,270-2,220



PTPP pada perdagangan kemarin ditutup melemah di level IDR 2,340.

Harga berpotensi melanjutkan pelemahannya setelah belum mampu bertahan di atas IDR 2,450, di mana berpotensi menuju support level IDR 2,270 hingga IDR 2,220.

Stochastic yang bergerak meninggalkan wilayah overbought berpotensi membawa harga melemah.

Kecuali harga mampu berbalik menguat hingga di atas IDR 2,450.

Rekomendasi : Sell on Strength  
Exit Level : 2,400-2,370  
Bottom Fishing : 2,270-2,220  
Buy Back : 2,460

### Keterangan:

Speculative Buy : Harga menyentuh support, harga dapat saja meneruskan pelemahan, tetapi berpotensi rebound jika harga gagal break support.

Buy : Harga bergerak rebound meninggalkan support level.

Trading Buy : Harga masih berpotensi naik, tetapi sudah mendekati resistance level.

Sell : Harga telah mencapai resistance level.

Rekomendasi berdasarkan candlestick berlaku sampai 5 atau 8 hari ke depan (maksimal 10 hari), selebihnya dapat dikatakan bahwa formasi candlestick gagal.

### Research Division

|                    |                                       |                                  |                  |       |
|--------------------|---------------------------------------|----------------------------------|------------------|-------|
| Danny Eugene       | Mining, Finance, Instructure          | danny.eugene@megasekuritas.id    | +62 21 7917 5599 | 62431 |
| Helen              | Consumer Goods, Basic Industry,       | helen.vincentia@megasekuritas.id | +62 21 7917 5599 | 62035 |
| Adrian M. Priyatna | Property, Agriculture, Misc. Industry | adrian@megasekuritas.id          | +62 21 7917 5599 | 62425 |
| Qolbie Ardie       | Economist                             | qolbie@megasekuritas.id          | +62 21 7917 5599 | 62143 |
| Fadlillah Qudsi    | Technical Analyst                     | fadlillah.qudsi@megasekuritas.id | +62 21 7917 5599 | 62035 |

### Retail Equity Sales Division

|                     |                                  |                                   |                  |       |
|---------------------|----------------------------------|-----------------------------------|------------------|-------|
| Hendry Kuswari      | Head of Sales, Trading & Dealing | hendry@megasekuritas.id           | +62 21 7917 5599 | 62038 |
| Dewi Suryani        | Retail Equity Sales              | dewi.suryani@megasekuritas.id     | +62 21 7917 5599 | 62441 |
| Brema Setyawan      | Retail Equity Sales              | brema.setyawan@megasekuritas.id   | +62 21 7917 5599 | 62126 |
| Ety Sulistyowati    | Retail Equity Sales              | ety.sulistyowati@megasekuritas.id | +62 21 7917 5599 | 62408 |
| Fadel M. Iqbal      | Retail Equity Sales              | fadel@megasekuritas.id            | +62 21 7917 5599 | 62164 |
| Andri Sumarno       | Retail Equity Sales              | andri@megasekuritas.id            | +62 21 7917 5599 | 62045 |
| Harini Citra        | Retail Equity Sales              | harini@megasekuritas.id           | +62 21 7917 5599 | 62161 |
| Syaifathir Muhammad | Retail Equity Sales              | fathir@megasekuritas.id           | +62 21 7917 5599 | 62179 |

### Corporate Equity Sales Division

|                       |                        |                                  |                  |       |
|-----------------------|------------------------|----------------------------------|------------------|-------|
| Rachmadian Iskandar Z | Corporate Equity Sales | rachmadian@megasekuritas.id      | +62 21 7917 5599 | 62402 |
| Ratna Wijayanti       | Corporate Equity Sales | ratna.wijayanti@megasekuritas.id | +62 21 7917 5599 | 62055 |
| Reza Mahendra         | Corporate Equity Sales | reza.mahendra@megasekuritas.id   | +62 21 7917 5599 | 62409 |

#### Fixed Income Sales & Trading

Tel. +62 7917 5559-62 Fax. +62 21 7917 5965

#### Investment Banking

Tel. +62 21 7917 5599 Fax. +62 21 7919 3900

#### Kantor Pusat

Menara Bank Mega Lt. 2  
Jl. Kapt P. Tendean, Kav 12-14 A  
Jakarta Selatan 12790

#### Pondok Indah

Plaza 5 Pondok Indah Blok D No. 15 Lt. 2  
Jl. Margaguna Raya Pondok Indah  
Jakarta Selatan

#### Kelapa Gading

Ruko Gading Bukit Indah Lt.2  
Jl. Bukit Gading Raya Blok A No. 26, Kelapa Gading  
Jakarta Utara - 14240

#### DISCLAIMER

This Document is for information only and for the use of the recipient. It is not to be reproduced or copied or made available to others. Under no circumstances is it to be considered as an offer to sell or solicitation to buy any security. Any recommendation contained in this report may not be suitable for all investors and strictly a personal view and should not be used as a sole judgment for investment. Moreover, although the information contained herein has been obtained from sources believed to be reliable, its accuracy, completeness and reliability cannot be guaranteed. All rights reserved by PT Mega Capital Sekuritas.