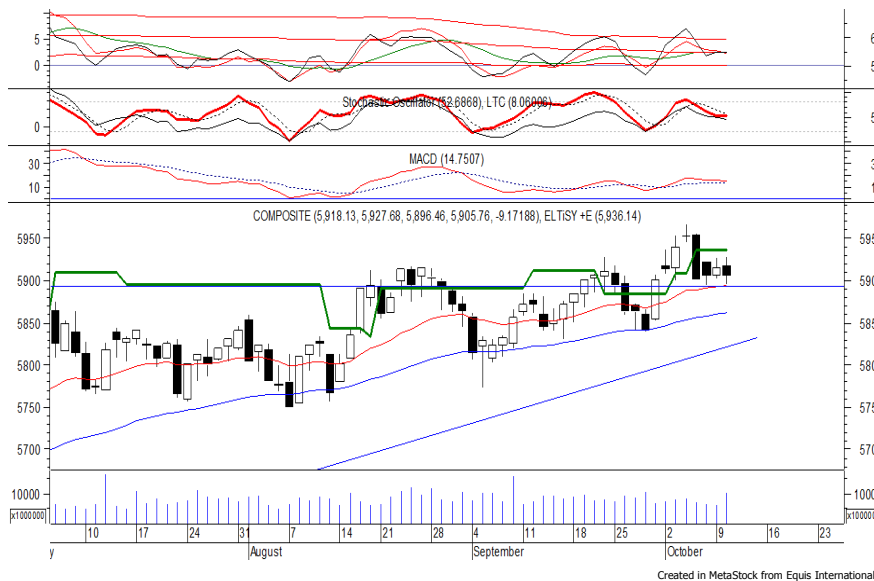


**Indeks Harga Saham Gabungan**

(IHSG)

Range : 5,890—5,925



Sempat dibuka menguat di awal perdagangan kemarin, IHSG akhirnya ditutup melemah berada di level IDR 5,905.

Indeks berpotensi untuk kembali melanjutkan konsolidasi dan bergerak menuju support level 5,890.

Stochastic berada di wilayah netral dengan kecenderungan melemah, namun jika indeks berbalik menguat maka berpeluang menguji resistance level 5,925.

Hari ini diperkirakan indeks kembali fluktuatif cenderung melemah terbatas.

| Level | Support | Resistance |
|-------|---------|------------|
| I     | 5,890   | 5,925      |
| II    | 5,875   | 5,940      |
| III   | 5,860   | 5,955      |

| Top Active |       |        | Top Foreign Buy |       |            | Top Foreign Sell |        |             | Top Leading |         |         |
|------------|-------|--------|-----------------|-------|------------|------------------|--------|-------------|-------------|---------|---------|
| Code       | Close | Freq   | Code            | Close | Volume     | Code             | Close  | Volume      | Code        | IDX Pts | Chg (%) |
| WAPO       | 116   | 29,886 | BMTR            | 570   | 59,276,400 | TLKM             | 4,530  | -50,726,700 | BMRI        | 4.3     | 1.5     |
| ICON       | 98    | 21,169 | ACES            | 1,305 | 28,135,200 | PGAS             | 1,405  | -32,503,800 | UNTR        | 3.9     | 3.4     |
| TLKM       | 4,530 | 8,511  | SRIL            | 360   | 27,026,200 | WSBP             | 338    | -13,780,400 | RMBA        | 1.3     | 9.7     |
| PGAS       | 1,405 | 7,775  | CTRA            | 1,190 | 13,891,000 | BMRI             | 6,700  | -7,290,000  | MYOR        | 1.2     | 2.9     |
| SRIL       | 360   | 6,128  | ADRO            | 1,900 | 12,633,700 | TINS             | 850    | -5,869,000  | CPIN        | 1.2     | 2.8     |
| GMFI       | 364   | 5,763  | BSDE            | 1,795 | 11,792,800 | ASII             | 7,975  | -5,605,900  | Top Lagging |         |         |
| RIMO       | 490   | 5,658  | KPIG            | 1,290 | 11,046,800 | PWON             | 620    | -5,425,700  | Code        | IDX Pts | Chg (%) |
| ARTA       | 555   | 5,326  | DMAS            | 188   | 7,620,000  | PNLF             | 238    | -4,589,500  | TLKM        | -8.4    | -2.0    |
| BUMI       | 195   | 5,246  | BKSL            | 142   | 6,284,800  | BBCA             | 20,375 | -4,467,900  | UNVR        | -3.3    | -1.0    |
| BRPT       | 1,890 | 5,073  | GJTL            | 725   | 6,092,500  | MEDC             | 795    | -4,437,900  | GGRM        | -2.8    | -2.3    |
|            |       |        |                 |       |            |                  |        |             | BBRI        | -2.3    | -0.7    |
|            |       |        |                 |       |            |                  |        |             | EMTK        | -1.6    | -3.2    |

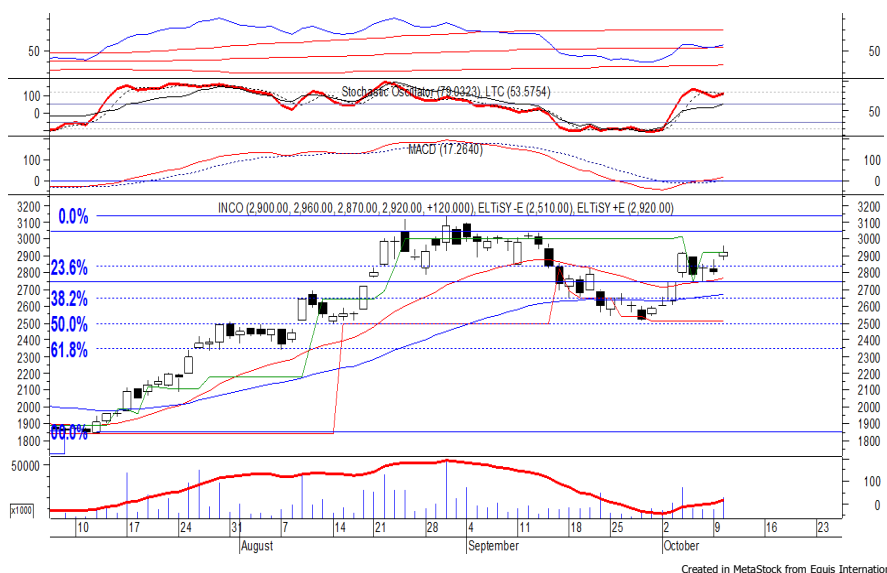
**PT Vale Indonesia Tbk**

(INCO)  $\beta$  :

1.32 Price :

2,920 TP:

3,040-3,090



INCO mampu ditutup menguat pada perdagangan kemarin menguji resistance level IDR 2,920.

Harga berpeluang untuk dapat melanjutkan penguatannya jika mampu melewati level tersebut, di mana berpeluang menuju level berikutnya di IDR 3,040 hingga IDR 3,090.

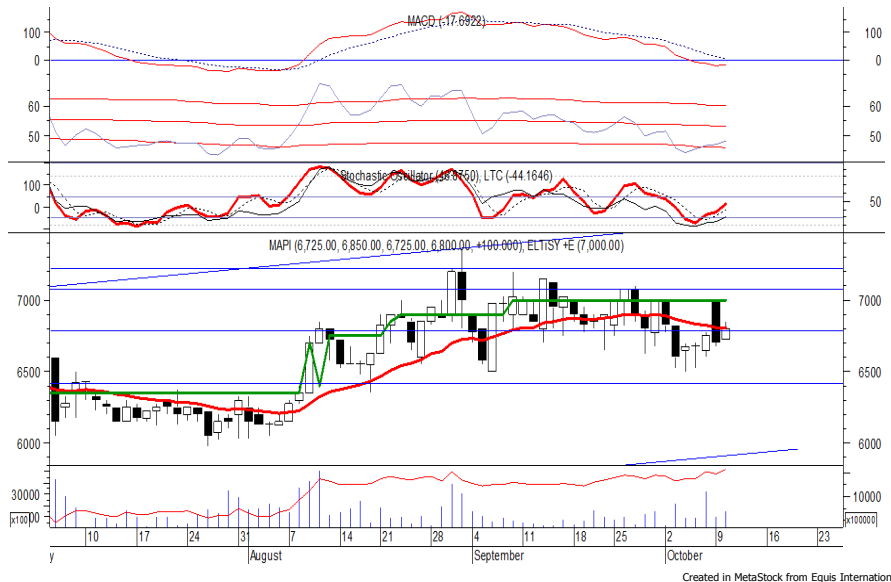
MACD yang mengalami golden cross memberikan peluang terjadinya penguatan.

|                    |                   |
|--------------------|-------------------|
| <b>Rekomendasi</b> | : Buy on Breakout |
| <b>Entry Level</b> | : 2,930-2,940     |
| <b>Take Profit</b> | : 3,040-3,090     |
| <b>Stop Loss</b>   | : 2,860           |

## PT Mitra Adiperkasa Tbk

(MAPI)  $\beta$  :

1.09 Price : 6,800 TP: 7,000-7,075



MAPI pada perdagangan kemarin mampu ditutup menguat berada di level IDR 6,800.

Harga berpeluang untuk dapat melanjutkan penguatannya dan bergerak menuju resistance level IDR 7,000 hingga IDR 7,075.

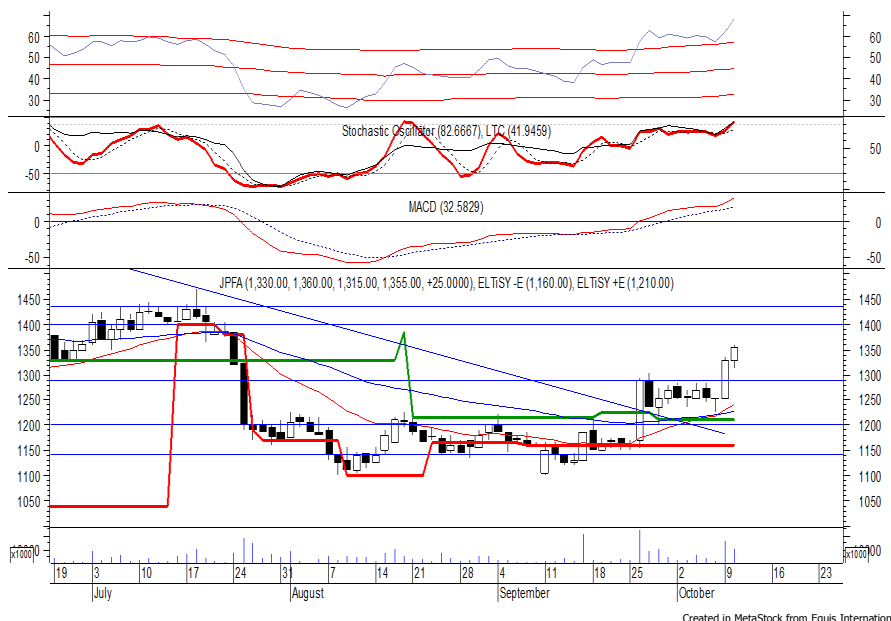
Stochastic yang mengalami bullish crossover memberikan peluang terjadinya penguatan. Kecuali harga berbalik melemah hingga di bawah IDR 6,625.

**Rekomendasi** : Speculative Buy  
**Entry Level** : 6,725-6,800  
**Take Profit** : 7,000-7,075  
**Stop Loss** : 6,600

## PT Japfa Comfeed Indonesia Tbk

(JPFA)  $\beta$  :

0.98 Price : 1,355 TP: 1,400-1,435



JPFA kembali ditutup menguat pada perdagangan kemarin melanjutkan penguatan yang terjadi sehari sebelumnya.

Harga berpeluang untuk kembali bergerak menguat setelah mampu mematahkan kecenderungan melemah beberapa pekan sebelumnya, di mana berpeluang menuju resistance level IDR 1,400 hingga IDR 1,435.

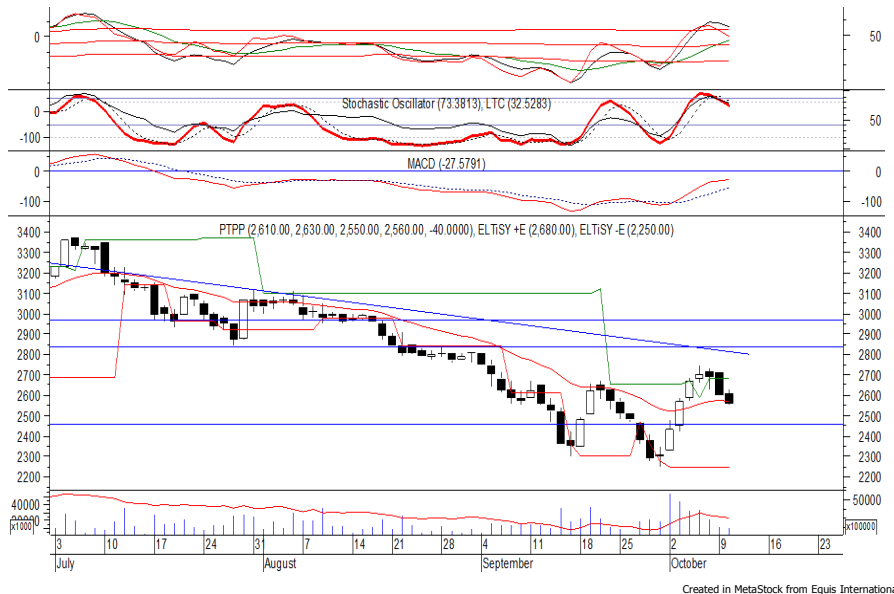
Namun jika harga berbalik melemah, maka berpotensi menguji support level yang berada di IDR 1,290.

**Rekomendasi** : Trading Buy  
**Entry Level** : 1,340-1,355  
**Take Profit** : 1,400-1,435  
**Stop Loss** : 1,310

## PT Pembangunan Perumahan Persero Tbk

(PTPP)  $\beta$  :

0.88 Price : 2,560 BF: 2,450



PTPP kembali ditutup melemah pada perdagangan kemarin berada di level IDR 2,560.

Harga berpotensi untuk kembali melanjutkan pelemahannya dan bergerak menuju support level IDR 2,450.

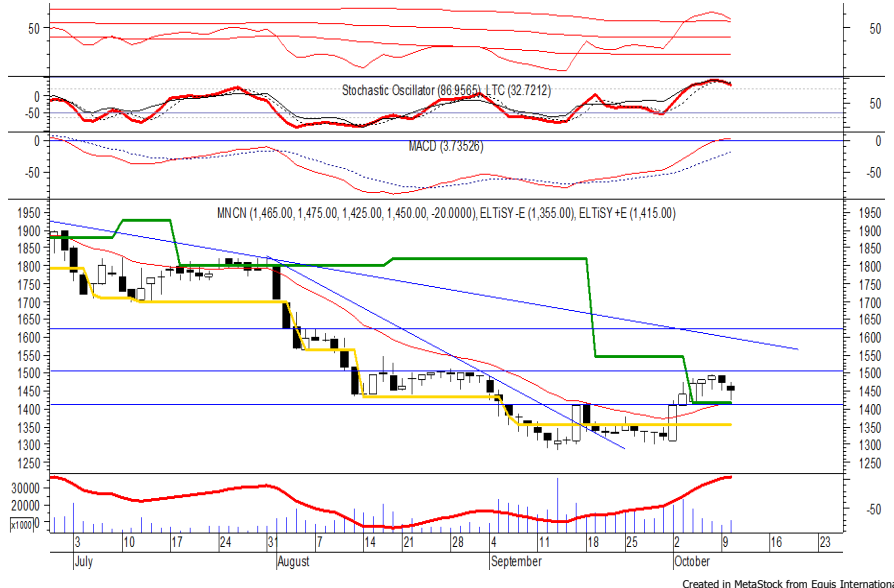
Stochastic yang mengalami bearish crossover dan bergerak meninggalkan wilayah overbought berpotensi membawa harga melemah. Kecuali harga mampu berbalik menguat hingga di atas IDR 2,680.

**Rekomendasi** : Sell on Strength  
**Exit Level** : 2,650-2,600  
**Bottom Fishing** : 2,450  
**Buy Back** : 2,690

## PT Media Nusantara Citra Tbk

(MNCN)  $\beta$  :

1.18 Price : 1,450 BF: 1,415



MNCN pada perdagangan kemarin ditutup melemah berada di level IDR 1,450.

Harga tampak belum mampu untuk melewati resistance level IDR 1,505, di mana berpotensi untuk kembali melanjutkan pelemahannya menuju support level IDR 1,415.

Stochastic yang mengalami bearish crossover di wilayah overbought berpotensi membawa harga melemah.

**Rekomendasi** : Sell on Strength  
**Exit Level** : 1,495-1,470  
**Bottom Fishing** : 1,415  
**Buy Back** : 1,520

### Keterangan:

**Speculative Buy** : Harga menyentuh support, harga dapat saja meneruskan pelemahan, tetapi berpotensi rebound jika harga gagal break support.

**Buy** : Harga bergerak rebound meninggalkan support level.

**Trading Buy** : Harga masih berpotensi naik, tetapi sudah mendekati resistance level.

**Sell** : Harga telah mencapai resistance level.

Rekomendasi berdasarkan candlestick berlaku sampai 5 atau 8 hari ke depan (maksimal 10 hari), selebihnya dapat diartikan bahwa formasi candlestick gagal.

### Research Division

|                    |                                              |                                  |                  |       |
|--------------------|----------------------------------------------|----------------------------------|------------------|-------|
| Danny Eugene       | Strategist, Construction, Cement, Automotive | danny.eugene@megasekuritas.id    | +62 21 7917 5599 | 62431 |
| Helen Vincentia    | Consumer Goods, Retail                       | helen.vincentia@megasekuritas.id | +62 21 7917 5599 | 62035 |
| Fikri Syaryadi     | Banking                                      | fikri@megasekuritas.id           | +62 21 7917 5599 | 62035 |
| Leonardo Teo       | Telco, Transportation,                       | teo@megasekuritas.id             | +62 21 7917 5599 | 62134 |
| Adrian M. Priyatna | Property, Hospital                           | adrian@megasekuritas.id          | +62 21 7917 5599 | 62425 |
| Novilya Wiyatno    | Mining, Media, Plantation                    | novilya@megasekuritas.id         | +62 21 7917 5599 | 62425 |
| Dhian Karyantono   | Economist                                    | dhian@megasekuritas.id           | +62 21 7917 5599 | 62134 |
| Fadlillah Qudsi    | Technical Analyst                            | fadlillah.qudsi@megasekuritas.id | +62 21 7917 5599 | 62035 |

### Retail Equity Sales Division

|                    |                                  |                                   |                  |       |
|--------------------|----------------------------------|-----------------------------------|------------------|-------|
| Hendry Kuswari     | Head of Sales, Trading & Dealing | hendry@megasekuritas.id           | +62 21 7917 5599 | 62038 |
| Dewi Suryani       | Retail Equity Sales              | dewi.suryani@megasekuritas.id     | +62 21 7917 5599 | 62441 |
| Brema Setyawan     | Retail Equity Sales              | brema.setyawan@megasekuritas.id   | +62 21 7917 5599 | 62126 |
| Ety Sulistyowati   | Retail Equity Sales              | ety.sulistyowati@megasekuritas.id | +62 21 7917 5599 | 62408 |
| Fadel M. Iqbal     | Retail Equity Sales              | fadel@megasekuritas.id            | +62 21 7917 5599 | 62164 |
| Andri Sumarno      | Retail Equity Sales              | andri@megasekuritas.id            | +62 21 7917 5599 | 62045 |
| Harini Citra       | Retail Equity Sales              | harini@megasekuritas.id           | +62 21 7917 5599 | 62161 |
| Syaifathir Muhamad | Retail Equity Sales              | fathir@megasekuritas.id           | +62 21 7917 5599 | 62179 |

### Corporate Equity Sales Division

|                       |                        |                                  |                  |       |
|-----------------------|------------------------|----------------------------------|------------------|-------|
| Rachmadian Iskandar Z | Corporate Equity Sales | rachmadian@megasekuritas.id      | +62 21 7917 5599 | 62402 |
| Ratna Wijayanti       | Corporate Equity Sales | ratna.wijayanti@megasekuritas.id | +62 21 7917 5599 | 62055 |
| Reza Mahendra         | Corporate Equity Sales | reza.mahendra@megasekuritas.id   | +62 21 7917 5599 | 62409 |

#### Fixed Income Sales & Trading

Tel. +62 7917 5559-62 Fax. +62 21 7917 5965

#### Investment Banking

Tel. +62 21 7917 5599 Fax. +62 21 7919 3900

#### Kantor Pusat

Menara Bank Mega Lt. 2  
Jl. Kapt P. Tendean, Kav 12-14 A  
Jakarta Selatan 12790

#### Pondok Indah

Plaza 5 Pondok Indah Blok D No. 15 Lt. 2  
Jl. Margaguna Raya Pondok Indah  
Jakarta Selatan

#### Kelapa Gading

Ruko Gading Bukit Indah Lt.2  
Jl. Bukit Gading Raya Blok A No. 26, Kelapa Gading  
Jakarta Utara - 14240

#### DISCLAIMER

This Document is for information only and for the use of the recipient. It is not to be reproduced or copied or made available to others. Under no circumstances is it to be considered as an offer to sell or solicitation to buy any security. Any recommendation contained in this report may not be suitable for all investors and strictly a personal view and should not be used as a sole judgment for investment. Moreover, although the information contained herein has been obtained from sources believed to be reliable, its accuracy, completeness and reliability cannot be guaranteed. All rights reserved by PT Mega Capital Sekuritas.